ENHANCING PEDIATRIC AND FAMILY PRACTICE: LEVERAGING HEALTH INFORMATION EXCHANGE FOR BETTER PATIENT CARE

Stephen Miller, CHCIO
Chief Technology Officer &
State Coordinator for Health Information Exchange
Oklahoma Health Care Authority

David Kendrick, MD, MPH, FACP Chief Executive Officer, MyHealth Access Network

Explore Healthcare Summit /OAFP Scientific Assembly – May 2025



AGENDA

- Purpose / Why a Health Information Exchange?
- · History, Common Questions, HIE Progress & Milestones
- HIE Milestones
- Incentives for HIE Participation
- Progress & Framework
- Capabilities & Coverage
- Additional Value Capabilities
- Opportunity Ahead
- Discussion / Questions

OKLAHOMA'S HEALTHCARE CRISIS CHANGE IS NEEDED

- Ranked 47th in overall healthcare quality, among the worst in the U.S.
 - Oklahoma ranks near the bottom in key healthcare outcomes—high hospital readmissions, poor chronic disease management, and preventable ER visits.
- 10th highest healthcare costs in the nation, yet outcomes remain poor
 - Providers struggle with fragmented data, leading to duplicate tests, medication errors, and delayed diagnoses.
- Uncoordinated care leads to inefficiencies and higher costs
 - Patients receive disconnected, expensive, and inefficient care.

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WHAT	IS AND	WHY	HEAI	_TH
INFOR	OITAM	N EXC	HAN	GE?

A Health Information Exchange (HIE) is a secure system that allows electronic sharing of a patient's medical record among different healthcare **providers involved in their**

The network is a digital hub where various doctors, nurses, care coordinators, pharmacists, mental health professionals, and other authorized healthcare professionals can access a patient's medical history in real-time.

Patient records are accessed within the network according to HIPAA and other relevant state and federal laws.

rovide clinical data to improve outcomes nd support healthier Oklahomans

IY of Oklahomans have records in more than one health care delivery system

COMMON QUESTIONS

- Fees are set by the state designated entity for providers that choose to participate
 Participation Fees vary based on Organization Type and Size
 Connection Fees can be paid through the Connection Fee Assistance Program
 Incentives are available for certain provider types that will in most case exceed the annual costs of participation
- Privacy & Security
 HIPAA Compliance: SDE HIE policies are more restrictive than HIPAA and providers must be in a treatment relationship to access records and attest to that at the time of access
 No Substance Abuse 42 CFR Part 2 data, or psychotherapy notes go into the HIE
 Providers can mark charts or encounters as sensitive, and not sent
 Security: SDE technology is HITRUST certified, 10+ years operating
- Provider Choice / Patient Consent
 - Patients have the right to opt-out and prevent disclosure (No Break the Glass allowed)
 Mental health patients must affirmatively consent to any data being shared by a participating provider
 Providers have a choice in participation; all exemption requests will be granted

HIE MILESTONES

- · OKSHINE was created in May 2021 to ensure every Oklahoma provider has access to a secure, statewide HIE
- · Office of the State Coordinator for HIE was created in May 2022
- MyHealth received state designation in 2022
- Connection Fee Assistance Program launched in late 2023
 - o Provided 21 million to connect Oklahoma providers
- SoonerSelect Provider Incentive Program launched in April of 2024 o 15-month funding pool of \$134,330,110

LEGISLATION SB 574 (May 2021) • Created the Oklahoma State Health Information Network Exchange (OKSHINE). SB 1369 (May 2022) • Created the Office of the State Coordinator for Health Information Exchange. • Designated that a health information exchange organization be named state-designated entity for health information exchange (operations) be named and overseen by the Coordinator. • Defined the Health Information Exchange Organization as one governed by its stakeholders. • Patient-specific protected health information shall only be disclosed in compliance with relevant state or federal privacy laws • Provided for Tort protection for providers who use or do not use HIE data • Data ownership remains in the property of the source providing. • Declared a mandate that "all providers shall" participate in the statewide HIE by July 1, 2023. • Coordinator may grant exemptions SB 1337 • Provided \$21 Million for one-time connection fees to the HIE for Oklahoma providers SB 1337 • Provides for managed care entities and providers to submit data to the HIE HB 3556 • Changed Language to "all providers may" participate in the statewide – Final Rules Reflect Choice



1. CONNECTION FEE ASSISTANCE 2023 Legislative appropriation of \$30 million specific for HIE connection funding - Any Organization that employs licensed Health Care providers in the State of Oklahoma is eligible. - Covers all one-time fees from EHR Providers and MyHealth to get providers connected, other related fees may be considered. - Funding may not always be available: - Carry-over remaining funds to FY25 - 2024 Legislature approved pool for FY2025 of \$21 Million. - Connection Fee Application - Apply New - Application - Apply New - Application - Application

Secure Connection Fee Assistance now! Apply at https://okshine.ok.gov

2. SOONERSELECT PROVIDER **INCENTIVE PROGRAM**

- Eligible Provider Types
 - Advanced practice nurses, mid-level practitioners, **mental health providers** and licensed behavioral health practitioners, podiatrists, physicians, or anesthesiologist assistants
- Exceptions
 - Behavioral Health Services by Mental Health professionals and Licensed Behavioral Health Practitioners at <u>Community Mental Health Centers are excluded</u> as they participate in a separate directed payment program
 - Services rendered by <u>state employed or contracted physicians are excluded</u> as they participate in a separate directed payment program

 - Services at Federally Qualified Health Centers, Rural Health Clinics, and IHS/Tribal clinics are excluded
 Services for Medicaid population not transitioning to SoonerSelect (such as ABD) are excluded

2. SOONERSELECT PROVIDER **INCENTIVE PROGRAM**

- Eligible providers can receive an estimated 28% increase in base fee schedule reimbursements for qualifying care and services
 - +18.5% base fee schedule increase for providers participating in SoonerSelect. +9.25% for SoonerSelect Medicaid providers who participate in the HIE (send data &
 - utilize) including;
 - Membership in Good Standing with Oklahoma State Designated Entity, MyHealth Access Network
 - Live (or demonstratably in progress) Connection from the provider's EMR to the HIE (SSO must be included for larger practices)
 - Program Q1 Q5, (April 2024 June 2025) does not require a set utilization metric target
 Note: Future quarters will likely require demonstrated increase in utilization by
 - the organization/provider)

2. SOONERSELECT PROVIDER INCENTIVE PROGRAM

Facility/Clinic Type	Avg Individual Providers	Avg Qualified Medical Billings	Avg SoonerSelect Incentive Payment	Avg Total Amount Paid for HIE Participation	HIE Participation Cost for per Quarter	Avg Net to Organization (3 Quarters)
Major Hospital						
System	831	\$4,280,864.81	\$1,234,823.32	\$395,980.00	\$71,249.64	\$974,191.08
Large Clinic Group	55	\$361,704.31	\$100,406.28	\$33,457.65	\$5,609.52	\$83,544.39
Small Clinic Group	1	\$18,991.89	\$5,478.58	\$1,756.75	\$165.00	\$4,775.25
Large Behavioral Health Group	186	\$2,739,410.44	\$760,214.15	\$253,404.72	\$13,635.36	\$719,308.08
Small Behavioral Health Group	3	\$87,062.75	\$24,159.92	\$8,053.31	\$165.00	\$23,664.93

Provider Type	GIBLE FOR THE I		
09 - Advance Practice Nurse	092 - Clinical Nurse Specialist 093 - Certified Nurse Practitioner 094 - Certified Registered Nurse Anesthetist (CRNA) 095 - Certified Nurse Midwife 096 - CNP Allergist 097 - Psychiatric/Mental Health APRN	Provider Type 31 - Physician	Specialty 272 - Oral Surgeon 310 - Allergist 311 - Anesthesiologist 312 - Cardiologist 313 - Cardiovascular Surgeon 314 - Dermatologist 315 - Emergency Medicine Practitioner 316 - Family Practitioner
10 - Mid-Level Practitioner	100 - Physician Assistant 102 - PA Allergist 569 - Addiction Medicine		317 - Gastroenterologist 318 - General Practitioner 319 - General Surgeon
11 - Mental Health Provider	112 - Psychologist 115 - Licensed Clinical Social Worker 116 - Certified Social Worker 119 - Family Training 121 - Licensed Professional Counselor 123 - Para Professional		320 - Geriatric Practitioner 321 - Hand Surgeon 322 - Internit 323 - Neonatologist 324 - Nephrologist 325 - Neurological Surgeon
14 - Podiatrist	140 - Podiatrist		

	HEALTH P BLE FOR THE INCE	NTIVE P	ROGRAM (CONT
Provider Type	Specialty	Provider Type	Specialty
31 - Physician	326 - Neurologist	31 - Physician	342 - Thoracic Surgeon
	327 - Nuclear Medicine Practitioner		343 - Urologist
	328 - Obstetrician/Gynecologist		344 - General Internist
	329 - Oncologist		345 - General Pediatrician
	330 - Ophthalmologist		346 - Dispensing Physician
	331 - Orthopedic Surgeon		(1 active provider)
	332 - Otologist, Laryngologist, Phenologist		347 - Radiation Oncologist
	333 - Pathologist		348 - Abdominal Surgery
	334 - Pediatric Surgeon		349 - Adolescent Medicine
	335 - Maternal Fetal Medicine		350 - Critical Care
	336 - Physical Medicine and Rehabilitation		351 - Diabetes
	Practitioner		352 - Endocrinology
	337 - Plastic Surgeon		353 - Geriatric Psychiatry
	338 - Proctologist		354 - Gynecological Oncology
	339 - Psychiatrist		355 - Hematology
	340 - Pulmonary Disease Specialist		356 - Hematology Oncology
	341 - Radiologist		357 - Immunology



ELIGIBL	HEALTH PR E FOR THE INCEN	ITIVE PRO	,
Provider Type	Specialty	Provider Type	Specialty
31 - Physician	560 - Surgery Pediatric 561 - Surgery Traumatic 562 - Transplant Surgery	11 - Mental Health Provider	110 - Outpatient Mental Health Clinic
	563 - Neonatal Perinatal Medicine 565 - Sleep Medicine	60 - Anesthesiologist Assistant	101 - Anesthesiologist Assistant
	566 - Medical Resident in Training	Assistant	
	568 - Family Practice Obstetrics 569 - Addiction Medicine		
53 - Licensed	093 - Certified Nurse Practitioner		
Behavioral Health	115 - Licensed Clinical Social Worker		
Practitioner	121 - Licensed Professional Counselor 535 - Licensed Mental Health Professional – LBPs 536 - Under Supervision 585 - Licensed Marital and Family Therapists 586 - Licensed Alcohol and Drug Counselor 587 - LADC/MH		

Exclusions	LUDED FROM THI		
included in the	incentive payment calculation.		
Provider Type	Specialty	Provider Type	Specialty
02 - Ambulatory Surgical Center (ASC) 08 - Clinic	022 – ITU Ambulatory Service Center 080 - Federally Qualified Health Center 081 - Rural Health Center	11 - Mental Health Provider	111 - Community Mental Health Clinic 118 - Department of Mental Health and Substance Abuse Services (DMHSAS) Contracted Provider
	084 - ITU Outpatient Clinic	13 - Public Health Agencies	All Specialties
	087 - OT/PT/ST/RT Group 106 - ITU Inpatient Service	26 - Transportation Provider	268 - ITU Ambulance
	184 - Hospital Based Rural Health Clinic 185 - Free Standing Rural Health Clinic	52 - State Employed Physicians	All Specialties



HIE PROGRESS

- Progress Statistics
 - Averaging >50,000+ Unique Patient's records accessed monthly
 200%+ increase in Utilization from Sept 2022
 - Over 500 organizations actively participate in the HIE serving patients in 1500+ Locations
 200+ Organizations joined since July 2022; membership nearly doubled!

 - SoonerSelect Dental & Medical MCE's Contracted, Trained and Connected
 ADT / care fragmentation available are in use at MCE's who have elected to receive

 - Connection Fee Grants Awarded: 485
 Over 200+ Organizations Actively working on connecting Optimization in Process
 EMR Connection Fees now eligible for reimbursement.
 - SoonerSelect Directed payments (April 2024 June 2025)

 - Plan Q1 (04/24-06-24) Closed Payments Issued \$12M / HIE Incentive \$2M Plan Q2 (07/24-09-24) Closed Payments Issued \$37M / HIE Incentive \$7M Plan Q3 (02/24-0e-24) Payments Issued \$36M / HIE Incentive \$7M Closed Payments Issued \$26M / HIE Incentive \$7M Closed Payments Issued \$27M / HIE Incentive \$7M Closed Payments Issued \$27M / HIE Incentive \$7M Closed Payments Issued \$37M / HIE Incentive \$7M / HIE Incentive \$7M Closed Payments Issued \$37M / HIE Incentive \$7M / HIE

HIE FRAMEWORK State Designated Entity for HIE Operations Lave **⊗** My<u>Health</u> #WIII ılil Pharmacists Physicians Hospitals

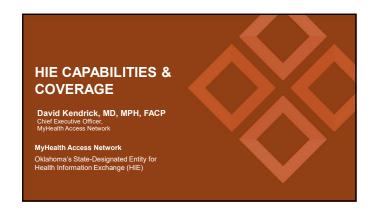
DIVISION OF RESPONSIBILITY

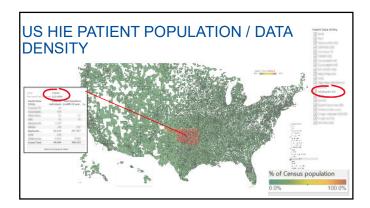
- Select and oversee the state designated entity
- Implement laws and rules related to HIE
- · Represent the state in SDE governance
- · Seek funds / incentives to support providers in adopting the HIE

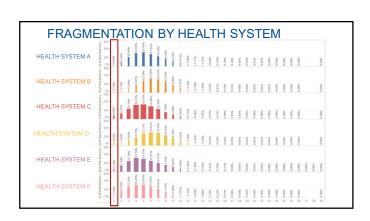


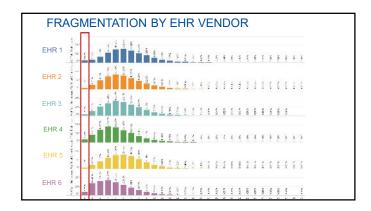
- Stakeholder-governed operator
- Establish policies for data exchange and utilization
- Establish pricing for services
- · Outreach and Onboard participants
- Ensure patient rights are protected & data secured

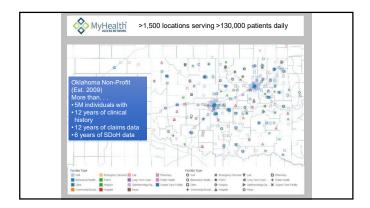


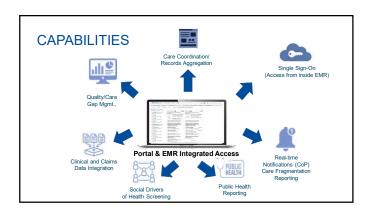




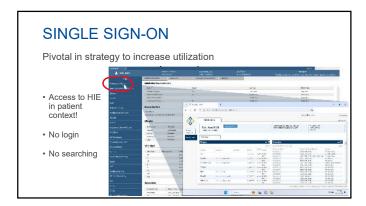


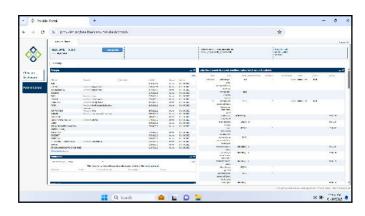




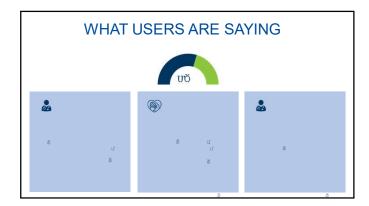








PATIENT CH	IART SUMMARY
	es of categories recorded in a patient's HIE chart, including the types aptured and the source associated with each dataset.
Allergies	Allergen, Reaction, Comment, Date, Status (Active/Inactive)
Dispensed Medication	Medication, Pharmacy, Date Filled
Documents	Description, Created
Encounters	Encounter Type, Admit – Discharge Dates
Equipment Devices	Device, Date Implanted, Body Location
Family History	Problem/Condition, Onset Date
Immunizations	Immunization, Administered Date
Insurances	Insurance Name, Effective Dates
Labs	Panel, Test, Value, Interpretation, Trendline, Elapsed Time, Status & Range
Medication	Medication, Route, Start/End Dates, Date Written
Patient Relationships	Name, Phone, Relationship
Problems	Problem/Condition, Code, Onset Date
Procedures	Procedure, Date
Radiology	Test, Date, Ordering Provider
Social History	Social History, Onset Date
Vital Signs	Vital Sign, Interpretation Time, Value, Elapsed Time



ADDITIONAL OFFERINGS

Care Fragmentation Alerting

Notifies and gives providers visibility into their patients who may receive care in the past 24 hours at a facility outside of yours (emergency rooms, hospitals, clinics).

· Care Gap Reporting

Aids providers in pinpointing and addressing gaps in patient care by providing the most recent values, based on a provider's specified value set.

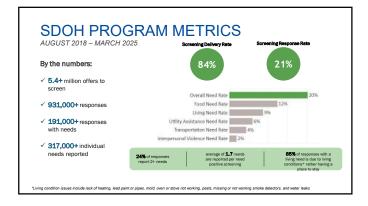
• E-Notification (COP)

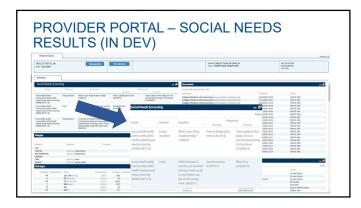
Helps hospitals meet CMS Conditions of Participation (CoP) Electronic Notification requirement by delivering real-time ADT notifications to a patient's care team upon admission, discharge, or transfer.











HIE VALUE FOR HEALTHCARE PROVIDERS

- Reduced errors in care
- Speed access to care
- Reduce costs and burden
- Level playing field for rural and independent providers
- Performance in risk- and value-based payment models



PIVOTAL TIME IN OKLAHOMA HIE

Opportunities

- State Funding for HIE has never been greater
- Cost pressure on Managed Care
- Incentives to get providers connected.
- Never before could most providers connect at no cost!
- In most cases the Provider will be incentivized more than their cost!

Risks

- LegislatureHigh risk of losing fundingTimely Action by Providers

HIE IN SUMMARY

- Improved care coordination
 - Enhanced assessment
 - Close gaps in care
 - Enable better follow-up
 - Enhanced care management
- Reduced costs of care
- Address social needs
- Timely access to care and services

The HIE provides a path to information for healthier outcomes for Oklahomans!



"Our vision is for all Oklahomans to have a portable health record that can be easily accessed securely and used in care coordination between health care providers across the state to enable healthier Oklahomans."

QUESTIONS?

Stephen Miller, CHCIO
Chief Technology Officer OHCA & State Coordinator
for Health Information Exchange,
Oklahoma Healthcare Authority okshine@okhca.org 405-522-7458

David Kendrick, MD, MPH, FACP Chief Executive Officer, MyHealth Access Network myhealth@myhealthaccess.net 918-236-3434



OKSHINE.Oklahoma.gov Phone: 405-522-7458 Email: okshine@okhca.org

DISCUSSION